FORM D



03017045

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB A	PPROVAL
NBN r ber: xnr es Estimated avera	3235-0076 1447 11, 2005 ge burden
hours per respon	se1

SEC USE ONLY							
Prefix	Serial						
į	E RECEIVED						

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Private placement of up to \$6 million in limited liability company interests.	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule Typc of Filing: ☐ New Filing ☐ Amendment	506 Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	11/2 9/1 0200
Enter the information requested about the issuer	MAR 29 1003
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Savile Row Participant Fund 02-01, LLC	<u> </u>
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Oxford Financial Group, Ltd., 11711 N. Meridian Street, Suite 600, Carmel, IN 46032	Telephone Number (Including Area Code) 317-843-5678
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code PROCESSE
Same as above.	Same as above
Brief Description of Business Private equity investment fund formed for making investments in equity and debt se	THOMSON
Type of Business Organization corporation limited partnership, already formed limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization: Month Year 1 2 0 2	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada: FN for other foreign jurisdiction)	or State: DE
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg 15 U.S.C. 77d(6).	gulation D or Section 4(6), 17 CFR 230.501 et seq. or
When to File: A notice must be filed no later than 15 days after the first sale of securities in the off Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the date on which it is due, on the date it was mailed by United States registered or certified materials.	he address given below or, if received at that address
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.	C. 20549
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be must be photocopies of the manually signed copy or bear typed or printed signatures.	manually signed. Any copies not manually signed
Information Required: A new filing must contain all information requested. Amendments need on changes thereto, the information requested in Part C, and any material changes from the information Appendix need not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim accompany this form. This notice shall be filed in the appropriate states in accordance with state latthis notice and must be completed.	he Securities Administrator in each state where sales for the exemption, a fee in the proper amount shall

-ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 8



		A. BASIC IDENTI	FICATION DATA		
2. Enter the information requ	ested for the followi	ng:			
• Each promoter of the is	suer, if the issuer ha	s been organized within the	past five years;		
 Each beneficial owner issuer; 	having the power to	vote or dispose, or direct th	e vote or disposition of, 10%	6 or more of a clas	s of equity securities of the
Each executive officer	and director of corpo	orate issuers and of corpora	te general and managing par	tners of partnershi	p issuers; and
 Each general and mana 	ging partner of partn	ership issuers.			
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Oxford Financial Gr	oup, Ltd.				
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)			
11711 N. Meridian S	Street, Suite 600,	Carmel, IN 46032			
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or
Full Name (Last name first, if	individual)				Managing Partner
Thomasson, Jeffrey l	•				
Business or Residence Addres		t City State Zin Code)			
11711 N. Meridian S					
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Stroman, Jeffrey H.					
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)	•		
11711 N. Meridian S	treet, Suite 600,	Carmel, IN 46032			
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Harpster, Howard W	-				
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)	·····		
11711 N. Meridian S	treet, Suite 600,	Carmel, IN 46032			
Check Box(es) that Apply:	□ Promoter	☑ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Schaefer, Robert L.					
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)			····
11711 N. Meridian S	treet, Suite 600,	Carmel, IN 46032			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	ndividual)				
Business or Residence Address	(Number and Street	t, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Business or Residence Address	(Number and Street	t, City, State, Zip Code)			
					···

Mssrs. Thomasson, Stroman, Harpster and Schaefer are beneficial owners and executive officers of the Oxford Financial Group, Ltd., a general partner of Issuer.

				B.	INFORM	ATION AB	OUT OFFE	RING				
1. Has	the issuer	sold, or do			•		d investors on 2, if filin		-		Yes	No
2. Wh	at is the mi	nimum inv	estment the	at will be a	ccepted fro	m any indi	vidua!?				. \$250,00)0
3. Doe	s the offeri	ng permit j	oint owner	ship of a s	ingle unit?						Yes . ⊠	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	me (Last not Applical	•	f individua	1)								
			ess (Numbe	r and Stree	et, City, Sta	ite, Zip Co	de)	r				
Name o	of Associat	ed Broker	or Dealer									
			d Has Solid eck individ								🗆 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[sc]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	ime (Last n	ame first, i	f individua	l)	· · · · · ·							.,,
Busines	ss or Resid	ence Addre	ess (Numbe	r and Stree	et, City, Sta	te, Zip Co	de)					
Name o	of Associate	ed Broker (or Dealer									
States i	n Which Po	erson Liste	d Has Solid	ited or Inte	ends to Sol	icit Purcha	sers					1.04-4
												! States
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT]	[NE]	[NV]	[NH]	[נא]	[MM]	[NY]	[NC]	[ND]	[ОН]	[ок]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	l) 								
Busines	ss or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Co	de)					
Name o	of Associate	ed Broker o	or Dealer									
			d Has Solic eck individ								All States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NЛ] [TX]	[MM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	(OK] [WI]	[OR] [WY]	[PA] [PR]

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	\$0		\$0
	Equity	\$0		\$0
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$0		\$0
	Partnership Interests	\$0		\$0
	Other (Specify)	\$6,000,000		\$6,000,000
	Total	\$6,000,000		\$6,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	N. I.		Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors		_	\$6,000,000
	Non-accredited Investors		_	\$
	Total (for filings under Rule 504 only)			\$
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505			\$
	Regulation A		_	\$
	Rule 504			\$
	Total		_	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs		Ø	\$2,000
	Legal Fees	••••••	\boxtimes	\$60,000
	Accounting Fees		\boxtimes	\$2,000
	Engineering Fees			\$
	Sales Commission (specify finders' fees separately)			\$
	Other Expenses (identify) *		\boxtimes	\$6,000
	Total		\boxtimes	\$70,000

 $^{{\}bf *Miscellaneous\ (e.g.,\ general\ fund-raising\ expenses,\ travel,\ postage\ and\ miscellaneous\ costs)}.$

	C. OFFERING PRICE	E, NUMBER OF INVESTORS, EXPENSES AND	USE OF	PROCEEDS		
b.	and total expenses furnished in response	ate offering price given in response to Part C – to Part C – Question 4.a. This difference is the	"adjuste	:d	\$5,	930,000
5.	each of the purposes shown. If the amou	d proceeds to the issuer used or proposed to be not for any purpose is not known, furnish an esti. The total of the payments listed must equal the esponse to Part C – Question 4.b above.	mate and	i		
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees		🖾	\$0		\$
	Purchase of real estate		🛛	\$0		\$
	Purchase, rental or leasing and instal	lation of machinery and equipment	🛛	\$0		\$
	Construction or leasing of plant build	lings and facilities	🖾	\$0		\$
	offering that may be used in exchange	uding the value of securities involved in this ge for the assets or securities of another issuer	I XI	\$0	⊠	\$5,420,000
						\$60,000
	• .					\$0
	(aponny), Institute and the second		_			
			 🗆	\$0	\boxtimes	\$0
	Column Totals		🛛	\$450,000		\$5,705,000
	Total Payments Listed (column total	s added)		\$5,9	30,00	0
		D. FEDERAL SIGNATURE				
follo	wing signature constitutes an undertaking	gned by the undersigned duly authorized person g by the issuer to furnish to the U.S. Securities a by the issuer to any non-accredited investor pur	and Exch	nange Commissio	n, up	on written
Issu	er (Print or Type)	Signature	1	Date	-	
Savi	le Row Participant Fund 02-01, LLC	Jam W. Jampster	;	March 20 2003		
	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
How	ard W. Harpster	Chief Investment Officer of Oxford Financial Participant Fund 02-01, LLC	Group,	Ltd., the manager	of S	avile Row

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE						
		2 presently subject to any of the disqualification pro-						
		See Appendix, Column 5, for state response.						
	ndersigned issuer hereby undertake: D (17 CFR 239.500) at such times i	s to furnish to any state administrator of any state in as required by state law.	which this notice is f	iled, a not	ice on			
	ndersigned issuer hereby undertake to offerees.	es to furnish to the state administrators, upon writte	en request, information	on furnish	ed by the			
Limite	d Offering Exemption (ULOE) of	e issuer is familiar with the conditions that must be s the state in which this notice is filed and understand lishing that these conditions have been satisfied.						
	er has read this notification and knowned duly authorized person.	ows the contents to be true and has duly caused this	notice to be signed	on its beha	alf by the			
Issuer (Pr	int or Type)	Signature	Date					
Savile Ro	ow Participant Fund 02-01, LLC	Howard W. Thyseler	March <u>20</u> , 2003					
Name (P	rint or Type)	Title (Print or Type)						
	Chief Investment Officer of Oxford Financial Group, Ltd. the manager of Soville Pow							

Participant Fund 02-01, LLC

Instruction:

Howard W. Harpster

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3	T		4		T	5	
	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of Accredited		Number of Non-Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
AL		⊠		0	0	0	0		☒	
AK		☒	*	0	0	0	0		☒	
AZ		⊠	*	1	472,430	0	0		⊠	
AR		Ø	*	0	0	0	0		☒	
CA	. 🗆	⊠	*	. 0	0	0	0		Ø	
со		×	•	0	0	0	0.		Ø	
СТ		×	*	0	0	0	0		⊠	
DE		×	*	0	0	0	0		⊠	
DC		Ø	*	0	0	0	0		⊠	
FL		⊠	*	0	0	0	0 -		⊠	
GA		⊠	*	1	1,889,800	. 0	0		⋈	
ні		×	×	0	0	0	0.		×	
ID		×	*	0	0	0	0		×	
IL		⊠	*	0	0	0 .	0		×	
IN		☒	*.	2	2,692,900	0	0		⊠	
lA		⊠	. *	0	0	0	0		Ø	
KS		⊠	*	0	0	0	0		Ø	
KY		☒	*	0	0	0	0		. 🛛	
LA		☒	‡	0	0	0	0		×	
ME		\boxtimes	•	0	0	0	0		×	
MD		⊠	*	0	0	0	0		⊠	
MA		⊠	*	0	0	0	0		⊠	
МІ		⊠	*	0	0	0	0		Ø	
MN		⊠	+	0	0	0	0		Ø	
MS		⊠	*	0	0	0	0 .		×	
мо		⊠	*	0	0	0	0		Ø	
МТ		☒	*	0	0	0	0		⊠	
NE		⊠	*	0	0	0	0		⊠	

APPENDIX

					APPENDIX				
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NV		Ø	*	0	0	0	0		
NH		⊠	*	0.	0	0	0		×
ŊJ		⊠	*	0	0	0	0		⊠
NM		×	*	0	0	0	0		☒
NY		Ø	*	0	0	0	0		Ø
NC		⊠	*	0	0	0	0		×
ND		⋈	*	0	0	0	0		☒
ОН		⋈	*	3	944,870	0	0		☒
ок		⊠	*	0	0	0	0		Ø
OR		Ø	*	0	0	0	. 0	. 🗆	×
PA		⊠	*	0	0	0	0		⊠
RI		×	*	0	0	0	0		⊠
sc		⊠	*	0	0	0	0 ·		⊠
SD		☒	*	0	0	0	0		⊠
TN		☒	*	0	0	. 0	0		⊠
TX		☒	*	0	0	0	0		⊠
UT		⊠	*	0	0	0	0		⊠
VT		Ø	+	0	0	0	0		Ø
VA		☒	*	0	0	0	0		Ø
WA		☒	*	0	0	0	0		☒
wv		☒	*	0	0	0	0		⊠
wı		Ø	. *	0	0	0	0		- 🗵
WY		Ø	*	0	0	0	0		Ø
PR		☒	*	0	0	0	0		×

 $^{\ ^{\}star}$ Up to \$6,000,000 in limited liability company interests.